

Titan Reserve, LLC

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PROJECT INFORMATION QUESTIONNAIRE

(Please Type or Print Clearly; Attached Additional Pages When Necessary)

1. The complete legal name of the business/borrowing entity for funding purposes:
2. Full legal name of authorized contact person (Mr./Mrs./Ms.) for the business/borrowing entity:
3. Full mailing address (street number, town/city, postal code & country) of business/borrowing entity:
4. Contact telephone numbers (including country code, area code, and number). Please provide both telephone and fax numbers:
5. Principal e-mail address for contact, and website address:
6. Are you a principal (owner) of business/borrowing entity, or are you an agent/broker/representative of the business/borrowing entity?
7. Total amount of funding request:
8. Summarize how the funds will be used (Example: Property acquisition-\$\$; Entitlement expense-\$\$; Infrastructure/Site Development-\$\$; Construction Cost-\$\$; Sales/Marketing-\$\$; Operating Capital-\$\$; Developer Overhead-\$\$; Legal/Accounting Expenses-4; Closing Costs-4; etc.) Please quote in U.S. dollars:
9. Summarize how the funds will be used in total if different than in question 8. (Please be specific in your description):
10. Do you propose to hold the project for investment or sell the project after project funding/development is completed?
11. Complete address of the project location (street, town/city, country, etc.):
12. Descriptive title of the project:
13. What is the status of all necessary government approvals and permits necessary to begin the project?
14. What work remains to be done in order to obtain the necessary government permits/approvals and what is the approximate time frame for obtaining such approvals?
15. What is the name and location of the jet airport nearest to the project location, and what is the approximate driving time from the airport to the project location?
16. What is the name of the major city nearest to the project, and what is the approximate driving time from that city to the project location?
17. Is the land for the project owned outright? If not, how is the land for the project controlled (i.e., option-to-purchase and due date) and what is the amount owed to pay off the land?
18. How do you propose to pay the interest due from funding (to be borrowed, capitalized, etc.)?

19. What type of guarantees are you willing to offer in order to secure a loan? (i.e., guarantee by the borrowing entity, personal recourse/guarantee by the borrower(s), bank or insurance guarantee(s), government guarantees, etc.)
20. List the name(s) of the funder(s) who are currently considering or have considered your funding request, and summarize the current status or result(s) of your request(s):
21. Provide the names and background/experience of the development team and include any consultants/advisors/contractors, etc.
22. If you are represented by a consultant/broker/intermediary, please detail your fee agreement as a percentage of the loan request:
23. Please provide a brief executive summary of your project/funding request, include loan/credit request, project description, developer/borrower history, use of funds itemization, collateral value both "as is" and upon completion of the project, exit strategy, etc.:
24. Please itemize the capital spent to date on the project in U.S. dollars, and the purposes for which the capital was used:
25. Please list the equity invested to date into the project in U.S. dollars, and how such equity amounts/percentages were calculated:
26. Please provide a personal financial statement of each principal of the development, listing in detail all assets owned and all liabilities owed. Please include each principal's funds invested into the project and the value of the project "as is" plus any business ownership assets/value:
27. Please attach an 8.5" x 11" copy of a conceptual site plan of the project, or artist's rendering of such if available:
28. Please provide additional information for each borrower as follows:
 - A. Borrowing entity's incorporation/registration date (day, month, and year)
 - B. City and country of the borrowing entity's incorporation/registration
 - C. The opening capital of the borrowing entity in U.S. dollars
 - D. The number of shares of stock initially authorized to be issued by the borrowing entity, and the number of shares already issued/paid out
 - E. Name(s), address(es), and full contact information for all of the borrowing entity's principals, owners, or partners
 - F. Name(s), address(es), phone, fax, and e-mail addresses of the borrowing entity's banker(s)
 - G. Name(s), address(es), phone, fax, and e-mail addresses of the borrowing entity's accountant(s)
 - H. Names, addresses, telephone, fax, and e-mail addresses of two (2) commercial/business references familiar with the principal(s) and the project. (Examples: Architect, builder, project manager, or professional consultant)

Project Cash-Flow Cost & Value Information (in U.S. Dollars)

Please provide a detailed breakdown of the project under the appropriate column as follows:

Year/Qtr.	Dev. Costs	Gross Income	Operating Costs	Estimated Profit	Project Value
(Notes: * 1 st Quarter development costs should include property acquisition, loan payoff, etc.					
* Itemize project costs on a quarterly basis until project is completely finished.					
* Years should be shown as: Yr. 1, Yr. 2, etc.					

- * Show the escalating value of the project in the 4th quarter of each year only;
(At completion, the value of the project should be at least 25% to 30% above the total of all costs)
- * Show Income, Operating Costs, and Profit in the year and quarter you anticipate each to begin
- * If the funding request is for a project to be held for investment, and there is a need for an amortized term loan after the construction is completed, provide the cash flow for each year until the funding is completely repaid
- * Sales/marketing expenses should be included in the Operating Costs